DATA COLLECTION FOR 2016 PLS

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Tennessee State Library and Archives Secretary of State Tre Hargett

September 7, 2016

What We Will Cover

- Dates and Deadlines
- Review and Reminders
- New Data Collection Elements
- Modifications to Definitions



Release Date: TODAY September 7

Deadline Date:
October 5



Enough Said...



Review: General Information

Welcome Tennessee State Library and Archives

Data Collection

Standards Survey

X - Red Xs enable you to delete a note

Data Collection

Standards Survey



Survey Worksheet Survey Instructions Instructional Videos **Standards Survey Instructions**

Reports Instructions

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REVIEW:

If information has changed add a note

Part	I: GENERAL (1.1 - 1.38)			
appl	se review the pre-filled data in #s 1.1-1.16 regarding Librar icable), Director's Fax, Director's Email, Library Webpage, a se notify the State Library in the Notes Field. Please note it	and Accessible Hours to m	nake sure the informati	is up to date. If changes/upd
	1.1 Director's Last Name	B		
	1.2 Director's First Name	D-		
	1.3 Library's Official (Legal) Name	ſ Ŀ		
	1.4 Street Address			
	<u>1.5</u> City			
	<u>1.6</u> Zip	D-		
	1.7 Mailing Address	Ъ		
	<u>1.8</u> City	B		
	<u>1.9</u> Zip	D-		
	<u>1.10</u> Phone	B		☐ Not available
	1.11 Director's FAX	B		
	1.12 Director's E-Mail	B		
	1.13 Library Webpage URL	D-		☐ Not available
	<u>1.14</u> County	<u></u>	₩	
	<u>1.15</u> Region	7	▼	
	1.16 Official Service Area Population	B		
	1.17 Respondent Name	D-		
	1.18 Respondent Title	D-		
	1.19 Respondent Phone	D-		
	1.20 Respondent Email	B		

REMINDER:

Files should have been purged within the past three (3) years.

Please estimate if no exact count and enter a note explaining the figure is an estimate.



REGISTERED BORROWERS

Registered borrowers

A registered borrower is a library user who has applied for and received an identification number or card from the public library that has established conditions under which the user may borrow library materials and gain access to other library resources. (Output Measures for Public Libraries, 2nd Edition.) NOTE: Files should have been purged within the past three (3) years. (Please estimate if no exact count and enter a state note explaining the figure is an estimate.)

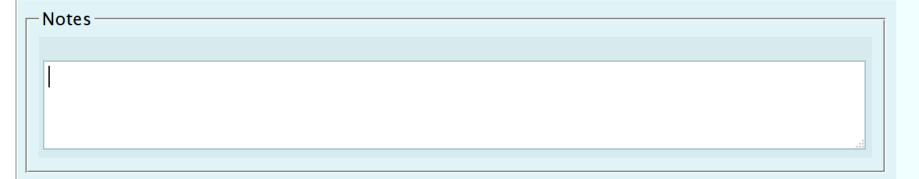
- · Adult borrowers are over 14 years of age
- Juvenile borrowers are under 14 years of age close

	1.36 # Adult Borrowers	ħ	□ Not available
	1.37 # Juvenile Borrowers	ħ	
	1.38 Total Registered Borrowers (1.36 + 1.37)	ŀ	3,399,560

REMINDER: Existing Notes to Reuse

1.38 # Adult Borrowers

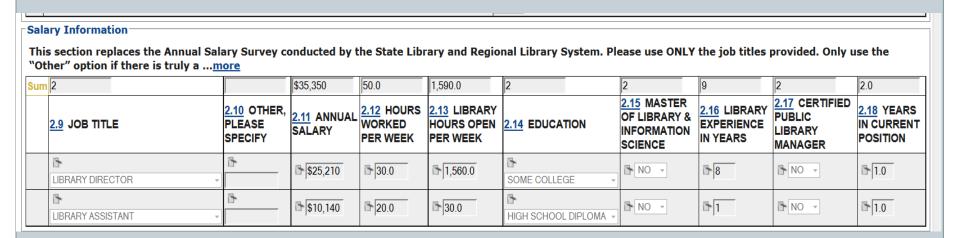
Input note here to explain the anomalous value, or select any existing note(s) (shown below, if applicable) to apply the selected note to the PI value.



* Existing notes from your location, Check to reuse!***

[2013-12-17] - The library only employs one regular staff person, at 30 hours per week.

REMINDER: Salary Information



• Please report money BUDGETED (NOT paid) for the year 2017.

REMINDER:

Please

Read

Definitions



"NICE TRY, BILLY, BUT DOGMA IS NOT A PUPPY'S MOTHER!"

REVIEW: Library Collection

Part III: LIBRARY COLLECTION (3.1 - 3.71)

Please refer to ending inventory on last year's report and use the same figures for beginning inventory on this year's.

Print Materials - # Locally Owned

Print Materials - PLCS guidelines - Report a single number is locked!

The beginning

owina:

1. Books in print, Books are non-serial printed publications (including music and maps) that are ...more

3.1 Beginning inventory (as of July 1st)	3,279	3,154
3.2 # Added during year	332	362
3.3 # Deleted during year	282	237
3.4 Owned as of fiscal year end date (June 30th)	3,329	3,279

- The Beginning Inventory will be locked.
- Explain your Total Numbers in the Notes Field!

Reminder: E-Book Collection

Local

• Report R.E.A.D.S. Advantage collection, and other locally held e-collections.

Regional

• The State Library will populate these fields with R.E.A.D.S. numbers.

Reminder: Electronic Collections (Databases)

• Is a collection of electronically stored data or unit records with a common user interface and software for the retrieval and use of the data

Do not have a circulation period

• Examples: Freegal, Gale, Heritage Quest, Hoopla, Flipster, ComicsPlus

Reminder: What is a Reference Transaction?

A reference transaction includes information and referral service as well as unscheduled individual instruction and assistance in using information sources (including web sites and computer-assisted instruction). You can count Readers Advisory questions as reference transactions.

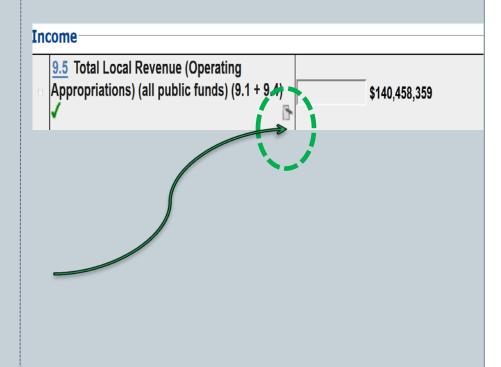
Reminder: Summer Reading Program

Counting programs

• Example: if you are hosting a summer reading program during your regularly scheduled story time, please remember to include in both sections of the survey

REMINDER: Library Income by Source

 If Total Local Revenue is the same, less, or more than last year, please add a note.



New Data Elements

1. Physical Item Circulation

The total annual circulation of all physical library materials of all types, including renewals.

Note: Count all physical materials in all formats that are charged out for use outside the library. Interlibrary loan transactions included are only items borrowed for users. Do not include items checked out to another library.

Rationale: By separating out physical circulation, electronic circulation (those materials that can only be loaned for a given time frame) and use of electronic information, we will then be able to look at use patterns across different types of materials, track change, and better project future use patterns.

4.4 Adult Circulation (includes all formats)	
4.5 Juvenile Circulation (includes all formats)	
4.6 Total Circulation (4.4+4.5)	
4.7 Electronic Materials Circulation	
4.8 Physical Item Circulation	

New Data Elements

2. Successful Retrieval of Electronic Information

The number of full-content units or descriptive records examined, downloaded, or otherwise supplied to user, from online library resources that require user authentication but do not have a circulation period. Examining documents is defined as having the full text of a digital document or electronic resource downloaded or fully displayed. Some electronic services do not require

downloading as simply viewing documents is normally sufficient for user needs.

Rationale: This proposed new element is designed to capture the use of online content provided by libraries, but does not require a traditional circulation. Primarily, this element will capture the use of paid, commercial databases. (TEL and any other database library subscribes to individually)

New Data Elements Successful Retrieval of Electronic Information Cont. Part VIII: ELECTRONIC TECHNOLOGY (8.1 - 8.10) 8.1 Do you have an automated circulation system? 8.2 If yes, which system? 1 What type of internet connection does your library have? Select the type of Internet connection that your library has. If the library or library system uses more than o that applies: Dialup, DSL, Cable, Fiber, T-1, T-2, or T-3, Satellite or Other. If your library does not have Inter □ Dial-up DSL Fiber | T-1, T-2 ← Cable 8.3 Satellite Computers 8.4 Number of Computers with Internet access which are used by Staff Only 1 8.5 Number of Computers with Internet access used by General Public 1 8.6 Number of uses of electronic resources per year 1 8.7 Is your library part of a consortium? 1 8.9 Wireless Sessions Per Year 8.10 Successful Retrieval of Electronic Information



1. Link to individual TEL databases







Careers

Back to Online Resources Page



Career Transitions (TEL)

Search jobs, internships and more. Write a resume. Write a cover letter. Find tips & advice. Prepare for job interviews with an interview simulation.



Learning Express Library Career Center

Prepare for a career exam, explore occupations, and improve your workplace skills here. You will need to set up a username and password in order to use Learning Express Library. If you have an existing account, please note that there has been an update to a new platform which will require you to re-register your account.



Vocations & Careers Collections (TEL)

Customized collection of journals from InfoTrac of interest to vocational education.























Looking For:

Arts & Humanities

Business

Current Events

Education

Elementary School

Environment

Foreign Language

Genealogy

General Reference

Health & Nutrition

High School

History & Social Studies

Job/Careers

Literature & Language Arts

Medicine

Middle School

Multi-Cultural Studies

Newspapers

Science

Technology

Test Preparation

High School



Student Resources in Context provides information from multiple subject areas on a broad range of topics, people, places, and events. You'll find authoritative reference content with full-text magazines, academic journals, news articles, primary source documents, images, videos, audio files and links to authoritative websites.



Literature Resource Center – A one-stop-shop for your Literature research. Access author information, overviews, literary criticism and reviews on nearly 130,000 writers in all disciplines, from all time periods.



Literature Criticism Online – Print material delivered in a digital format! Dig deeper into literature criticism with the largest, most extensive compilation of literary commentary available with tens of thousands of hard-to-find essays at your fingertips.



iHola! Bonjour! Hallo! Whether you want to learn a language for travel, business, or personal enrichment, PowerSpeak Languages is an entertaining and effective way to learn a new language. The highly engaging courses utilize an arsenal of progressive language learning methods. Includes Spanish, French, German, Italian, Russian, Chinese, Mandarin, Japanese, Korean. Also includes English for Spanish-speakers and for Mandarin-speakers.



Opposing Viewpoints in Context – Information and opinions on hundreds of today's hottest social issues. In this resource, you will find up-to-date viewpoint articles, topic overviews, full-text magazines, academic journals, news articles, primary source documents, statistics, images, videos, audio files and links to authoritative websites. Great for students!



2. Use library-specific URLs

http://galesupport.com/telGeo/telGeoLink.php?loc=tel_p_whpl&db=CART

http://www.galesupport.com/telGeo/telGeoLink.php?db=LECPC&LEtoken= 0720B4C3-82E5-4A18-B36A-B0BB607D5B70



free access to great resources for Tennesseans

TEL Link Generator for Library Staff

Use this link generator to create customized TEL database URLs for your library. These URLs are unique to your library, allow you to collect usage statistics for your institution, and include geolocation authentication so your patrons can access TEL resources without entering a username or password. For each TEL vendor, enter your library's account information (e.g., Location ID for Gale; Token for Learning Express) and click Go. Simply copy and paste the URLs when building your library's web site. If you don't know your institution's account information, please contact the vendors directly for that information.

What is Geo-IP authentication?

Need help? View a short instructional video.

Gale Databases Gale eBooks Gale Journals Ancestry.com Learning Express Proquest WorldBook Gale Databases This site will generate URLs for all of your Gale databases including any that your library may Please enter your location id: Need your Location ID? Try our lookup tool or Contact: subscribe to on its own. Only TEL databases will be given URLs that are authenticated by tel_p_fayette geolocation. Databases purchased by your library will be given standard Gale access URLs. Gale Technical Support Available 24/7

(800)877-4253 option 4

Fayetteville-Lincoln Co.Public Library

#	Resource Name	Direct URL	Try It
1	Gale Common Menu	http://galesupport.com/telGeo/telGeoLink.php?loc=tel_p_fayette	<u> </u>
2	Gale PowerSearch	http://galesupport.com/telGeo/telGeoLink.php?loc=tel_p_fayette&db=GPS	=
3	Gale Virtual Reference Library - TEL eBooks	http://galesupport.com/telGeo/telGeoLink.php?loc=tel_s_tsla&db=GVRL	=
4	Academic OneFile	http://galesupport.com/telGeo/telGeoLink.php?loc=tel_p_fayette&db=AONE	EL 🔍
5	Agriculture Collection	http://galesupport.com/telGeo/telGeoLink.php?loc=tel_p_fayette&db=PPAG	EL Q
6	Artemis Literary Sources	http://galesupport.com/telGeo/telGeoLink.php?loc=tel_p_fayette&db=GLS	EL Q

more tel info

Especially for Libraries

Especially for Educators

Especially for TEL Trainers

TEL Tutorials and Pathfinders

TEL Workshops & Webinars

TEL Thanks You!

Usage Reports

If you are using an access method that allows your library's statistics to be compiled, you can retrieve those statistics every month by going to the database vendors' statistical services Web sites. The following are links to sites where you can find usage reports. If you do not know your username and password information, you will need to contact the vendors (Vendor Contacts).

Gale Admin: http://admin.galegroup.com/galeadmin/login.gale

 Having trouble downloading reports via Firefox? <u>Here are instructions</u> for configuring your browser settings to access the Gale Usage website.

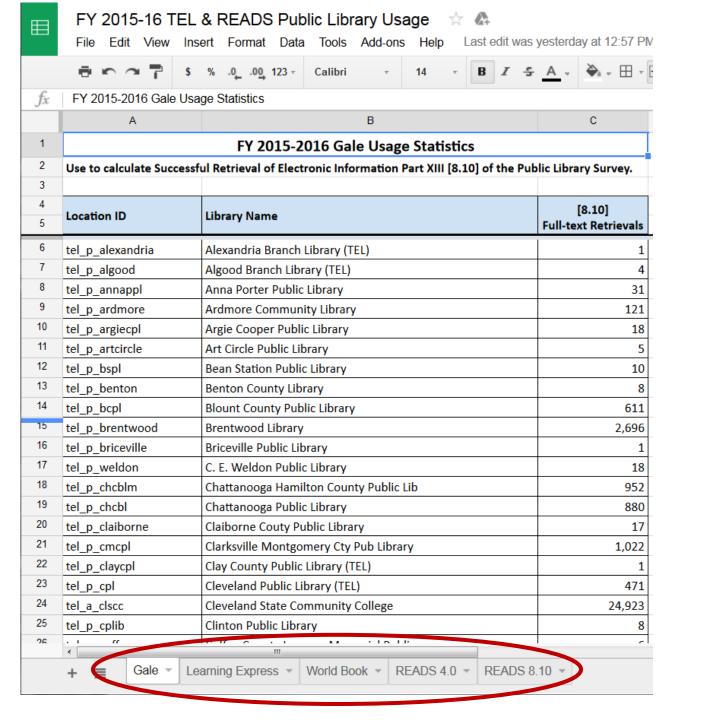
HeritageQuest Online: http://persi.heritagequestonline.com/hgoreports

Tennessean: http://admin.proquest.com

LearningExpress: http://reports.learningexpressllc.com/login/Login.aspx

WorldBook: http://www.worldbookonline.com/myaccount/home

		ived webinars, data, data collection, infog				
	· · ·	upcoming survey changes, trair .com/datacollection Print Guid			FAQs.	
					1:	
Public Library Survey Public Library Survey		Create Your Own Reports Print Page	Data Resourc	Search:	ta Webinars	Guide V Search
rubiic Library Survey	√ Comments(0) 🔠	Tillt Page		Search.	THIS	Guide 🕶 Jeaich
Public Library Statist	ics		Impo	rtant Dates		
administered by the Instit in the Tennessee Public in the national survey, en	Library Survey form correspo	Services (IMLS). Many data elements and to those required for participation lic library statistics are comparable	The	Deadline FY2015-2016 Pu submitted th ontact: Christy Ch	e: September 7, : October 5, 20 blic Library Survey of rough Counting Opin handler, State Data Cur Regional Office	16 data must be nions.
Taxpayer Return on I	Investment in TN Publo	Libraries				
	rary worth to you?			Collection Links	<u> </u>	
How much would services?	l you pay out-of-pocl	ket for your library		' 2015-16 TEL & READS ' 2016-17 READS Publi	S Public Library Usage c Library Monthly Usage	
use each service. • Estimated retail value of your	alue of each service will be c r library use is shown at the t " key to move between entrie:	_	Reso	what Coss Where in t	ne TN Public Library Survey	
	Value of Library Serv				un READS by Age Report	
Input Your Use	Library Service	Value of Service		Survey Instructions	an report	
Boo	oks Borrowed	\$ 0.00		2016 Approved Data E	lements	
Mag	gazines Borrowed	\$ 0.00	7	2016 Summer Readin	g Questions	
Mov	vies Borrowed	\$ 0.00	_			



	A	В	С				
1	FY 2015-2016 Gale Usage Statistics						
2	Use to calculate Successful Retrieval of Electronic Information Part XIII [8.10] of the Public Library Survey.						
3							
4	Location ID	Library Nama	[8.10]				
5	Location ID	Library Name	Full-text Retri	evals			
25	tel_p_cpl	Cleveland Public Library		471			

8.10 Successful Retrieval of Electronic Information

	А	В	
1	FY 2015-2016 Learning Express Library Usage Statistics		
2	Use to calculate Successful Retrieval of Electronic Information Part XIII [8.10] of the Public Library Survey.		
3			
4	Liberton Name	[8.10]	
5	Library Name	Total # of Resource	S
34	Cleveland Public Library		31

	Α	В	С				
1		FY 2015-2016 World Book Usage Statistics					
2	Use to calculate	Use to calculate Successful Retrieval of Electronic Information Part XIII [8.10] of the Public Library Survey.					
3							
4	A	Liberton Maria	[8.10]				
5	Account ID	Library Name	Content View	/s			
44	M7481	CLEVELAND PUBLIC LIBRARY		80			

	А	В	С	
1		FY 2015-2016 READS Usage Statistics		
2	Include with	all other Annual Circulation Part IV of the Public Library Surv	ey.	
3		Formats include Nook periodicals (magazines)		
4				
5		Advantage circulation included for pa	rticipating	libraries
6	Basis	Library Mana	[8.10	0]
7	Region	Library Name	Nook Che	ckouts
45	Ocoee River Region	Cleveland Bradley County Public Library		61,472

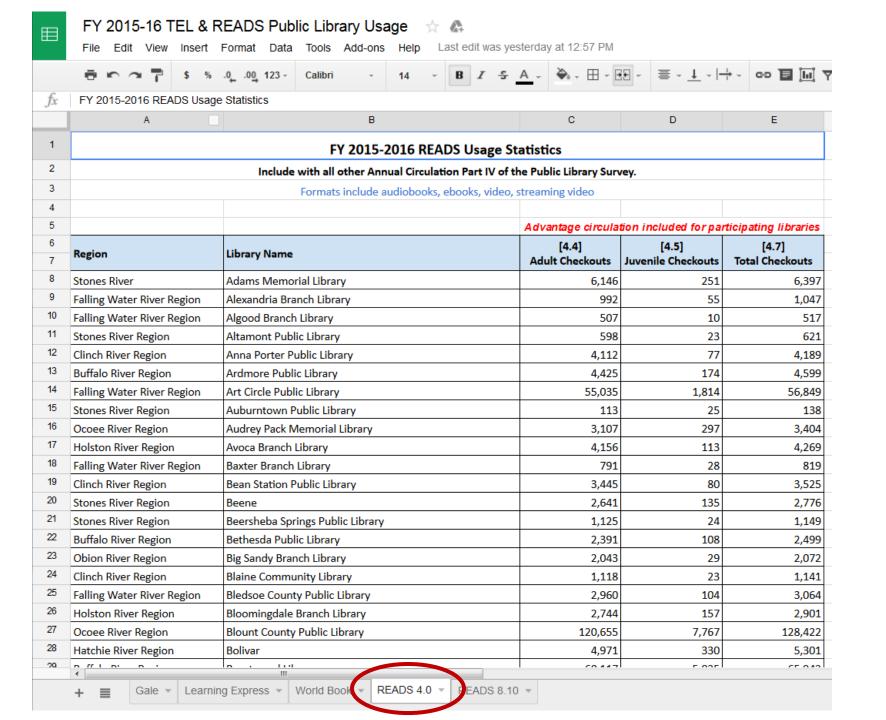
62,054



ancestry.com



THE **TENNESSEAN**



Section IV: ANNUAL CIRCULATION

Part IV: LIBRARY SERVICE (4.1 - 4.31)					
4.1 # Total Service Hours Per Year	B	626,859			
4.2 # Attendance (Library Visits)	B	18,700,411			
4.3 # Reference Transactions	B	3,495,150 Not available			
# Attendance (Library Visits) - OLD	B	19,778,243			
Annual circulation transaction					
regulations. This activity includes charging, either manually or electronically, and also re in-house use of library materials. For juvenile circulation count the total annual circulation tept, use estimates based on percentages of typical week. Indicate if records or estregion, so these numbers agree. For Systems: include circulation at main library, brance Electronic Materials are materials that are distributed digitally and can be accessed via a Types of electronic materials include e-books and downloadable electronic video and au unit are counted as one unit. Include circulation only for items counted under Electro Units. Do not include items not specified under those definitions. close	on of all childre stimates are us thes and bookn computer, the dio files. Electro	en's materials in all formats to all users. (If records by age are ed). Suggestion: use monthly figures previously sent to nobiles. Enter individual branch circulation in PART XI. E Internet, or a portable device such as an e-book reader. onic Materials packaged together as a unit and checked out as ooks), Audio-Downloadable Units and Video-Downloadable			
4.4 Adult Circulation (includes all formats)	B	14,8 1,410 □ Not available			
4.5 Juvenile Circulation (includes all formats)	B	8,800,461 Not available			
4.6 Total Circulation (4.4+4.5)	G*	23,649,871			
4.7 Electronic Materials Circulation	B	☐ Not available			
4.8 Physical Item Circulation	D-	☐ Not available			
Content Use					
4.9 Electronic Content Use (4.7 + 8.10)	B	Not available			
4.10 Total Collection Use (4.7 + 4.8 + 8.10)	B	Not available			

Clarification: ANNUAL CIRCULATION

ADD your electronic materials circulation to your physical circulation

4.4 Adult Circulation (includes all formats)

74,753

4.5 Juvenile Circulation (includes all formats)

24,388

These two sections total the SAME number!

(99,141)

	<u>4.7</u> E	lectronic	Materials	Circulation
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16,438

4.8 Physical Item Circulation

82,703

Hang in there...



New Data Elements – Nothing for you to enter!

3. 4.9 Electronic Content Use (Total of 4.7 and 8.10)

Rationale: This new element is a calculated field: the total of Circulation of Electronic Material AND Successful Retrieval of Electronic Information.

4. 4.10 Total Collection Use (Total of 4.8, 4.7, and 8.10)

Rationale: This new element is a calculated field: the total of Physical Item Circulation, Circulation of Electronic Material AND Successful Retrieval of Electronic Information.

Content Use			
	4.9 Electronic Content Use	D	☐ Not available
	4.10 Total Collection Use	<u> </u>	☐ Not available

Modifications: We removed fields for easier reporting!

E-Books

You only need to report the fiscal year end number. We have removed *Added during year* and *Deleted during year* fields.

3.9 Beginning inventory (as of July 1st)	В	
3.10 # Added during year	<u>B</u>	
3.11 # Deleted during year	13	BEFORE
3.12 Owned as of fiscal year end date (June 30th)	<u>B</u>	
Electronic Books (E-Books) - # Locally owned—		
Electronic Books (E-Books) - # Locally owned— 3.12 Owned as of fiscal year end date (June 30th)	B	AFTER
	B	AFTER



System Data Form

Part XII is often forgotten and causes an edit check.

Please remember to complete each question before you submit the survey.



You can do it! I am here to help.

Login at tn.countingopinions.com
Data Collection LibGuide at tsla.libguides.com/PLS

Christy.Chandler@tn.gov 615-532-4601